

User Instruction Manual

<u>For</u>

Corporate Health Portal

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1 Introduction

This guide is designed to help insurance agents and corporate insurance clients navigate the portal and access their policy details efficiently. The portal provides a comprehensive platform for managing and viewing insurance policies and accessing important documents.

2 Getting Started

2.1 System Requirements

In order to use this portal, ensure that your system meets the following requirements:

- Browser: Latest versions of any web browser (i.e., Chrome, Edge, Safari etc).
- Internet Connection: Stable.

2.2 Accessing the Portal

Open your web browser and enter the below mentioned portal URL.

Bookmark the URL for easy future access.

URL : <u>https://corporatebusiness.jubileehealth.com</u>

Following web page should appear



WELCOME TO JUBILEE HEALTH

CORPORATE PORTAL



2.3 Logging In

- 1. Go to the login page of the portal.
- 2. Enter your Email address and Password.
- 3. Click the **Sign in** button.

WELCOME TO JUBILEE HEALTH

CORPORATE PORTAL

Sign In with credentials

E	Please Enter Email Address	5
P	Please Enter Password	
	Forgot Pa	assword ?
	Sign in	Sign Up

2.4 Sign Up Process

If you are a new user to this portal, you must create an account first:

- 1. Go to the login page of the portal.
- 2. Click on the **Sign Up** button.
- 3. Select the User type (i.e., Marketing Officer, Client)
- 4. Provide your Email address and press Sign up button.
- 5. Your email address must be registered in company record.
- 6. If your email is verified by the company database, then you will receive a confirmation email with a verification link. Click the link to verify your email address and then you will receive a first login password.
- 7. Use that to login the portal and change your password.

WELCOME TO JUBILEE

CORPORATE HUB

PORTAL

	Sign Up in with	Details	
-	Please select user type		~
E	Please Enter Email Address		
	Sign Up	Sign In	

If you are a client then select "Register as Client" in user type field and for Marketing Officers please select "Register as Agent".

NOTE: if you receive any errors during signup process then send your email address and problem details to below mention email address:

grouphealth.admin@jubileehealth.com;

2.5 Forgot Password

If you have forgotten your password:

- 1. Go to the login page of the portal.
- 2. Click on Forgot Password.
- 3. Enter your Email Address.
- 4. Click Send Email button.
- 5. Check your email for a password reset link.
- 6. Click the link and then you will receive a temporary password on your email.
- 7. Return to the login page and enter that password, and then change your password.

WELCOME TO JUBILEE HEALTH

CORPORATE PORTAL

Sign In with credentials

Forget Password:

\geq	Enter Registered Email
	Send Email

3 Navigating the Dashboard

3.1 Overview

After logging in, you will be directed to the main dashboard. The dashboard provides a list of your policies and quick links to key features.

10 🗢 entries per pag	e			Search:
COMPANY NAME		+	POLICY #	ACTION
14TH STREET PIZZA (N			00000000004802	0
4SIGHT INVESTMENTS			00000000005811	0
ABILITY PVT.LTD.			00000000110047	0
AHS ENITERPRISES-LAP			0000000010 1906	0
			00000000104656	0
AKD SECURITIES LIMIT			00000000108765	0
AL-HAMD INTERNATIO			00000000108130	0
AL-HAMD INTERNATIO			00000000107185	0
AMANAT EXPRESS-LAI			00000000103411	0
AMIGC Z TECH PVT. LT			00000000106446	0

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3.2 Main Menu

The main menu on the left side of the dashboard includes:

- Home: Return to the dashboard.
- List of Policies: View and manage your policies.
- Change Password: To change your login password.
- Logout: To logout from portal.

Corporate Portal			Welcome M	UHAMMAD ALI SHAH <mark>Z</mark>
& MUHA				
List of Policies	er page		Search:	
🔎 Change Password	ur.	A n		
→ Logout	ALE	P	Vert vert vert vert vert vert vert vert v	ACTION
	ZZA (NAFT CORPORATION)-LAPSE	0	0000000004802	0
	MENTS-LAPSED		0000000005811	0
	х.		0000000110047	@
	ES-LAPSE		000000010 <mark>1906</mark>	0
	LIMITED. LAPSE		0000000104656	0
	\$ LIMITED		0000000108765	0
	RNATION AL CONTAINER TERMINAL (PVT.) LTD - AICT		000000010 <mark>8130</mark>	0
	RNATION AL CONTAINER TERMINAL(PVT) LTD-AICT-LAPSE		000000010 7185	0
	SS-LAPS		000000010 <mark>3411</mark>	0
	PVT. LTD-CAPSE	0	0000000106446	0
	()) · · ·			

4 Viewing Policy Details

To view the details of any policy, go to list of policies page and click the **eye** button on the right side of the policy, which you want view.

4.1 Policy Information

- 1. Click on the Policy Information.
- 2. On this page basic information of policy and company is listed.

	≡ AB	. 0047)	l .			Welcome MU I	IZAD
* :=	i Policy Information	Coverage Information	T Benefit Details	Employee Information	Reports		
₽ →	POLICY INFORMATION						
	Policy No	00					
	Client Name	AB					
	Policy Coverage	Frc					
	Payment Mode	An					
	No Of Plans	1					
	Contact Person	SYI					
	Designation	SR					
	Contact No.	311					
	Address	OF		IDH			
	NTN No.	N/A					

4.2 Health Coverage Information

- 1. Click on Health coverage information page
- 2. This page will show the premium and coverage information of insured persons.

Policy Information Coverage Inform	nation	Employee Information	
PREMIUM INFORMATION			
Total Premium	552,452	Total No. of Insured Persons	10
Inpatient	452,452	Total No. of Employees	108
Maternity	0	Total No. of Spouse(s)	0
Corporate Major Medical	100,000	Total No. of Children	0
Outpatient	0	Total No. of Parent(s)	0
Inter Cover	0	Overage Employee (if any)	0
PRE/POST Natal Premium	0	Missing DOB (if any)	0
Committee © 2024 Jubiles Health All rights researed			

4.3 Benefit Details

- 1. Click on Benefit Detail page
- 2. This page will show the details of benefits available on this policy.

H&RE	ENEFITS					
Plan	Hospital & Related Limits	Room & Board (per day)	Pre-Hospitalization Diagnosis	Post-Hospitalization Follow up	Normal Delivery	Complicated Delivery
А	800,000	15,000	800,000	800,000	200,000	300,000
В	600,000	10,000	600,000	600,000	150,000	210,000
С	400,000	7,500	400,000	400,000	115,000	185,150

4.4 Employee Information

- 1. Click on the Employee Information Page
- 2. This page will show a drop down of all employees of the company

=	AI D SECURITIES LIMITED (00000000108765)	Welcome MUHAN MAD ALLS
•	Policy Information	Employee information
E	mployee Information	
	Please select employee	Submit
	aku-139 - M.Bashakai Abbasi Akd-140 - Idrees	
	AKD-141 - TARIQ GILL	0
	AKD-142 - DANIEL AKD-146 - SAIMA TABASUM	
	AKD-143 - PERVAIZ MASIH.	*
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Select an employee and click on Submit button, will show the card of that employee.

Policy Information	Coverage Information	Benefit Details	Employee Information	Reports	
Employee Information					
AKD-141 - TARIQ GILL			•	Submit	
		+HealthCare Insurance Identificati	on Cards + Jubilee		
		+HealthCare Insurance Identificati	on Cards +		
		+HealthCare Insurance Identificati	on Cards + Jubilee Window Takaful Operations		
		+HealthCare Insurance Identificati Gard No: 01-0000000000008765-0010	on Cards + UP DELECE WINDOW TAKAFUL OPERATIONS 4 List Of Covered Dependants 75		
		+HealthCare Insurance Identificati Card No: 01-000000000108765-0010 Insured Name : TAR Employee 01 : A/Q	on Cards + UP DEFENSION WINDOW TAKAPUL OPERATIONS 4 List Of Covered Dependants Provide Takapul Covered Dependants 19 20 20 20 20 20 20 20 20 20 20 20 20 20		
		+HealthCare Insurance Identificati Card No: 01-000000000108765-0010 Insured Name : TAR Conce Employee 01 : Ard Ecolories Confee Single 2 : 3531 (Screen)	on Cards + USE INSURANCE WINDOW TAKAFUL OPERATIONS 4 List Of Covered Dependants House Tang Descard 75 ease Tang Descard 75 ease Tang Descard 75		
		+HealthCare Insurance Identification Card No: 01-000000000108765-0010 Insured Name : TAR I Could Employee Of : A/D I COUPLES LAFTED CNIC No : 3531102/00010 CNIC No : 3531102/00010	on Cards + List of Covered Dependants History Covered Dep		
		+HealthCare Insurance Identification Card No: 01-00000000109765-0010 Insured Name : TAR Construction Employee Of : A/O Construction CNIC No : 3531 Construction CNIC No : 3531 Construction CNIC No : 3531 Construction CNIC No : 3531 Construction Date Of Birth : 01-J construction	on Cards + URL OWNER ALL OPERATIONS 4 List Of Covered Dependings Find the State of		
		+HealthCare Insurance Identificati Card No: 01-00000000108765-0010 Insured Name : TAR Conta Employee 01 : AAD CECCOTE EXAMPLE CNIC No: 3531 (Conta Employer No: 34AD 161 Date 07 Birth : 01-3 (A-1977) Valid Up To: 31-4 (Conta)	on Cards + UP DE INSURANCE UNDOW TAKAFUL OPERATIONS 4 List Of Covered Dependants House Tang Device 175 East Tang Device 175 Ea		
		+HealthCare Insurance Identification Card No: 01-000000000000076765-0010 Insured Name : TAR 10000 Employee 01 : A/00 1000000000000000 CNIC No : 353110270000 Employee No : A/00 101 Date 01 Birth : 01-3 40007 Valid Up To : 31-40-0025 Benefit Covered:	on Cards + EVENCE EXAMPLE A CONTRACT EVENTORS 4 List Of Covered Dependants EVENTORS 4 List Of Covered Dependants EVENTORS 1 EVENTORS 1 EVENTOR		
		+HealthCare Insurance Identification Card No: 01-000000000108765-0010 Insured Name : TAR Employee Of: A/D CMIC No : 3531 Employer No : A/D Date Of Birth : 01-J Date Of Birth : 01-J Valie Up To : 31-4 Benefit Covred: Hespitalization _gmm	on Cards + UNDOW TAKAFU OPERATION LIST OF Covered Operations Example of the state of the state operations from the state of the state o		

Scroll down further to see the list of dependents and claims of that employee.

Employee D	Dependents			
S.NO 🔶	EMPLOYEE NAME	DESIGNATION RELATION	PLAN	BIRTH DATE
1	Tariq Gill	Poct Of Staff	С	01-JANI-1977
2	Rubina Tariq			09-001-1975
3	Issac Tariq			19-NOV-2009
4	Irsha Tariq			02-JUN-1996
5	Perwashan Tariq			07-NOV-1997
6	Nisha Tariq	Daughter	C	07-FEB-2001

4.5 <u>Reports</u>

- 1. Click on Reports page
- 2. This page will show various reports of this policy.
- 3. Click on the download button against the selected report.
- 4. This report will be downloaded on your device in Excel Format.

	■ ABILITY PVT.LTD. (00000000110047)	Welcome MUHAMMAD ALL SHAF ZAD
<u>ی</u>	Policy Information Coverage Information Policy Information Employee Information	n Reports
№ →	REPORTS	
	REPORT NAME	
	Current List Of Insured	Download
	Overage List Of Insured	Download
	Missing Date Of Birth	Download
	Policy Insured Details (All Type)	Download
	List Of In-Patient Claims	Download
	List Of Out-Patient Claims	Download